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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Sihai International Investment Limited

(四海国际投资有限公司)

(incorporated with limited liability in the British Virgin Islands)

(the “Issuer**”)**

U.S.\$80,000,000 5.10 per cent. Credit Enhanced Guaranteed Bonds due 2027 (the “Bonds**”)
(Stock Code: 5175)**

unconditionally and irrevocably guaranteed by

Wuxi Hengting Industrial Co., Ltd.

(無錫恒廷實業有限公司)

(incorporated with limited liability in the People’s Republic of China)

(the “Guarantor**”)**

with the benefit of an irrevocable Standby Letter of Credit issued by

Bank of Jiangsu Co., Ltd., Wuxi Branch

Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner

China International Capital Corporation

Joint Lead Managers and Joint Bookrunners

**China Industrial
Securities International**

**China Securities
International**

**China Zheshang Bank Co., Ltd.
(Hong Kong Branch)**

CITIC Securities

CMBC Capital

Luso Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 21 August 2024. The listing of, and permission to deal in, the Bonds is expected to become effective on or about 27 August 2024.

26 August 2024

As at the date of this notice, the sole director of the Issuer is Qian Minghua.

As at the date of this notice, the directors of the Guarantor are Ding Jianming, Zou Weiguo and Lu Ding.